

SECTION 01028 - SCHEDULE OF VALUES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General Conditions, Special Conditions and other Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section specifies administrative and procedural requirements governing the Contractor's Schedule of Values.

1.3 SCHEDULE OF VALUES

- A. Format and Content: Prepare the Schedule of Values on AIA Document G702/G703; Application and Certificate for Payment and Continuation Sheet.

1. Identification: Include the following Project identification on the Schedule of Values:
 - a. Project name and location.
 - b. Name of the Architect.
 - c. Owner's project number.
 - d. Contractor's name and address.
 - e. Date prepared.
2. Arrange the Schedule of Values in tabular form with separate columns to indicate the following for each item listed:
 - a. Item number.
 - b. Description of item.
 - c. Approximate quantity or measurement.
 - d. Scheduled dollar value.
 - 1) Round amounts to nearest whole dollar; the total shall equal the Contract Sum.
3. Provide a breakdown of the Contract Sum in sufficient detail to facilitate continued evaluation of Applications for Payment and progress reports, with the following line items required as a minimum:
 - a. Bonds and permits.

- b. Submittals.
- c. Mobilization.
- d. Changing room trailer.
- e. Roofing demolition; equipment, containers & fees.
- f. Roofing demolition; labor.
- g. Rough carpentry; materials.
- h. Rough carpentry; labor.
- i. Roof drains; material.
- j. Roof drains; labor.
- k. Waterproof vapor barrier; material.
- l. Waterproof vapor barrier; labor.
- m. Lightweight concrete roof insulation; material.
- n. Lightweight concrete roof insulation; labor.
- o. MBM base ply and base ply flashing; material.
- p. MBM base ply and base ply flashing; labor.
- q. MBM cap ply and cap ply flashing; material.
- r. MBM cap ply and cap ply flashing; labor.
- s. Metal gravel stop & fascia; material.
- t. Metal gravel stop & fascia; labor.
- u. Miscellaneous metal flashing and trim; material.
- v. Miscellaneous metal flashing and trim; labor.
- w. Infrared roof moisture survey.
- x. Punchlist and final cleaning.
- y. Contract close out.
- z. Guarantees/Warrantees
- aa. Other;
 - 1) Temporary facilities and major cost items that are not direct cost of actual work-in-place may be shown either as additional line items in the Schedule of Values or distributed as general overhead expense, at the Contractor's option.
 - 2) Items required, but not listed above, may be either shown as additional line items in the Schedule of Values or incorporated into the most closely related line items above.

1.4 ACCEPTANCE OF SCHEDULE

- A. The Owner may request supporting back-up for any items that the Owner feels have an inappropriate dollar amount. Back-up may include detailed labor estimates, material cost data, etc. The Owner shall have the right to require changes to the dollar amount allocation between specific items that are judged inappropriate, providing the total of all items remains equal to the Contract Sum.
- B. Acceptance of a Schedule of Values does not constitute the Owner's agreement that the values necessarily represent the actual costs for items shown. In the event of changes to the Contract scope of work, particularly when the Owner is entitled to credit for work deleted, amounts shown on the Schedule of Values

will not necessarily determine, and will not in any way limit, the actual amount due the Owner.

- C. Acceptance of a Schedule of Values does not constitute the Owner's agreement that the quantities or measurements show are correct or accurate. The Contractor is responsible for providing all labor and materials in sufficient quantities required for full completion of the work, even where the Schedule of Values may indicate lesser quantities.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 01028

SAMPLE